

1. Name of Registrant

Donald N. Martin & Company, Inc.

2. Registration No.

1381

3. This amendment is filed to accomplish the following indicated purpose or purposes:

☒ To correct a deficiency in

☐ Initial Statement

period ended

☒ Supplemental Statement for January 29, 1984

☐ To give a 10-day notice of a change in information as required by Section 2(b) of the Act.

☐ Other purpose (specify) _____

☐ To give notice of change in an exhibit previously filed.

4. If this amendment requires the filing of a document or documents, please list-

5. Each item checked above must be explained below in full detail together with, where appropriate, specific reference to and identity of the item in the registration statement to which it pertains. If more space is needed, full size insert sheets may be used.

Receipts from the European Travel Commission were understated by \$9,159.77. This amount was included in the Supplemental Statement for the period ended July 29, ~~1983~~ 1983.

Receipts from the European Travel Commission for \$8,137.78 were not reported due to our assumption that since this covered work done in the Canadian market, we were not required to report it.

INTERNAL SECURITY
SECTION
REGISTRATION UNIT
SEP 11 11 46 AM '85
RECEIVED
U.S. DEPARTMENT
OF JUSTICE
CRIMINAL DIVISION

The undersigned swear(s) or affirm(s) that he has (they have) read the information set forth in this amendment and that he is (they are) familiar with the contents thereof and that such contents are in their entirety true and accurate to the best of his (their) knowledge and belief.

Donald H. Martin

(Both copies of this amendment shall be signed and sworn to before a notary public or other person authorized to administer oaths by the agent, if the registrant is an individual, or by a majority of those partners, officers, directors or persons performing similar functions who are in the United States, if the registrant is an organization.)

Subscribed and sworn to before me at

this 26 day of August, 19 85

New York N.Y.

Marie Hernandez Ablove
(Notary or other officer)

My commission expires

March 30, 1986

MARIE FERNANDEZ ABLOVE
Notary Public, State of New York
No. 31-4516272
Qualified in New York County
Commission Expires March 30, 1986